



# Collaborative Care Experience Lessons Learned

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# Our Collaborative Care Journey

-AHL discovered 'collaborative care' as our organization was emerging from COVID-19 pandemic and identifying the tremendous need for Behavioral Health + Substance Use services

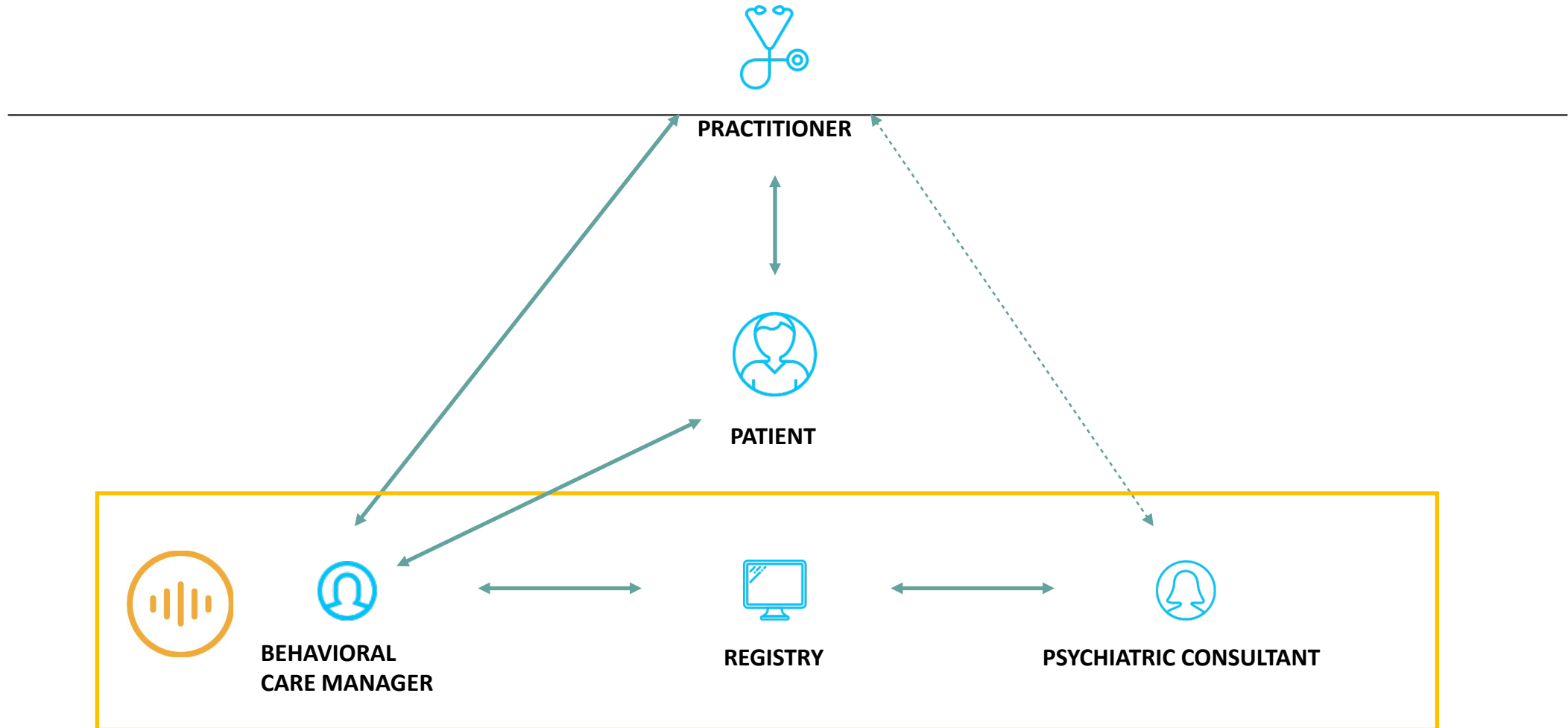
-AHL already had a 'team-based care' approach / model mindset from pre-COVID implementation efforts

-Had identified a need for a 'liaison' type of role within the extended care team to serve a BH integration type of role

-Additionally, we were experiencing lags at that time around credentialing our psychiatrists which was costly

-AHL was a recipient of a planning grant + grant implementation funds through The Rapides Foundation to conceptualize and implement our BHI/Collaborative Care model

# TURNKEY APPROACH TO COLLABORATIVE CARE



Source

The AIMS Center at the University of Washington developed this visual representation of the Collaborative Care Protocol

# AHL's Proposed Model

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## Patient Population:

Large Medicare + Medicaid population

Rural

## Staffing Model:

3 PCPs + medical assistants (already screening using PRAPARE, PHQ, and GAD7)

2 Health Coaches (already delivering Chronic Care Management)

1 BH Care Manager

1 LCSW

.2 FTE Psychiatrist

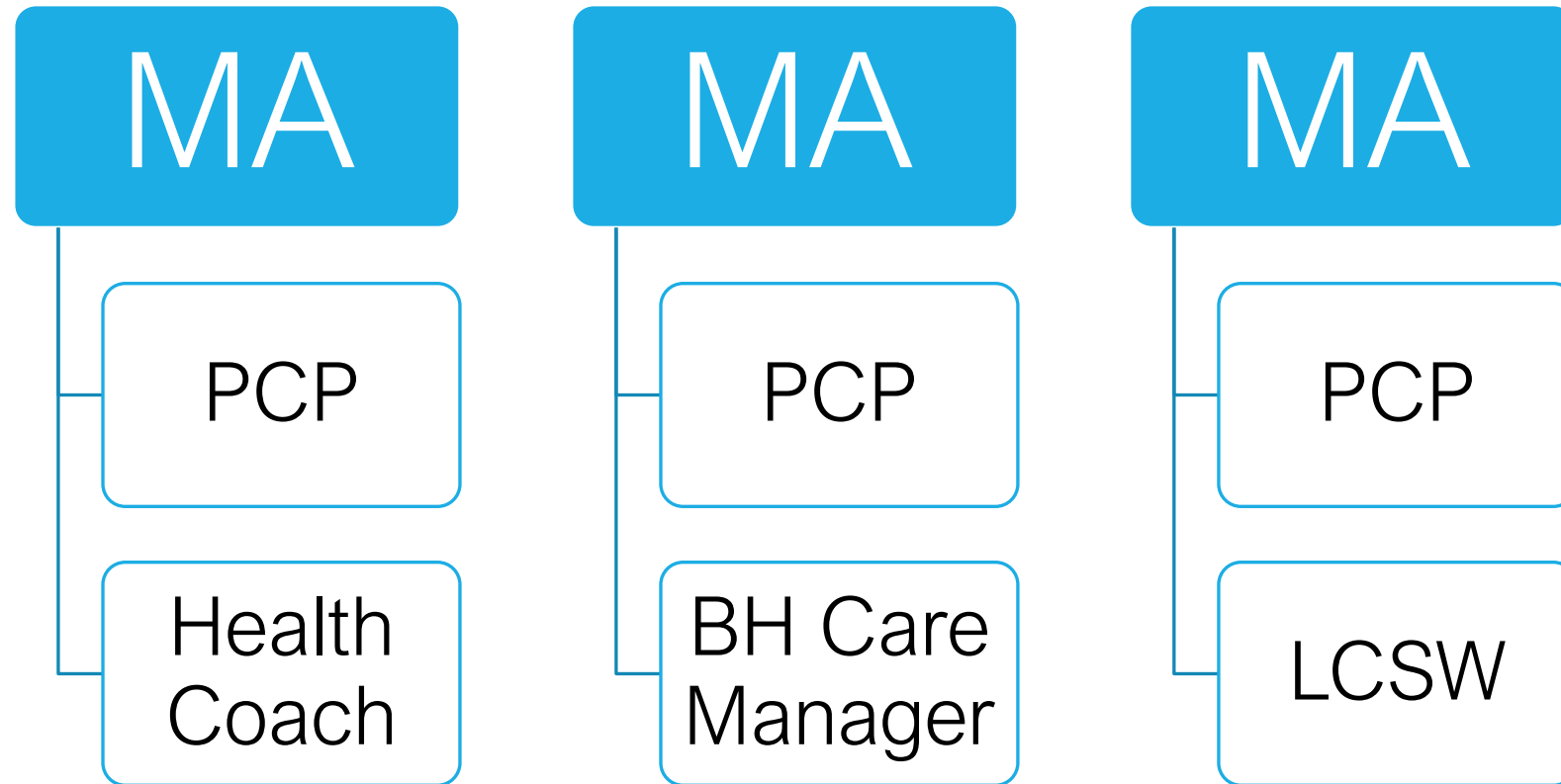
AHL also has an MAT program

## BH Care Manager (new role):

- Provide further screening for patients scoring positive on a PHQ and/or GAD7:
  - Either keep the patient for "Collaborative Care"
  - Refer to the LCSW for higher need patients
  - Address unmet SDOH needs

# Access Health Louisiana's Collaborative Care Model – referrals were piecemeal

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# Challenges

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- Extended care team members reported feeling like they were in competition with one another for patients because team was not following workflows we had outlined to route positive screens
- Providers reported viewing the BH Care Manager as an ‘additional step’ to getting patients into BH services:
  - Stemmed from a lack of understanding of the model
  - Lack of confidence in the individual delivering Collaborative Care (BH Care Manager) – LMSW
- Our protocol was not clear as to how the recommendations would be communicated back to the PCP
  - Sometimes a patient case, sometimes in the care plan, sometimes verbally, etc
- Resulted in low referrals, challenges getting patients to accept services, reachable, etc

# Strategies

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- Education, Education, Education
- Getting Medical Leadership more involved to meet with PCPs and Psychiatric Consultant
- Standardizing the workflow on referrals + how to report back recommendations
- Sharing successes!
- Started with patients already in CCM who had unmet BH needs to crossover into ICCM (Integrated Collaborative Care), then moved into utilizing a registry which populated the pre-visit planning tool for each morning huddle, then combined with daily screening activities to establish the patient load

# Lessons Learned

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- Having the BH Care Manager play a multi-pronged role was/is challenging to balance out caseload
- Delegate so that Medical Assistants/nurses can queue up Referrals on behalf of the providers
- The model (more frequent touches throughout the month) lended itself to the patients opening up to the BH Care Manager about thoughts of suicide
  - We were thrust into rolling out our suicide safer care protocol as a result
- Additionally, we were finding patients reporting social isolation and loneliness, grief due to loss
  - Began offering group grief counseling services
- Learned that ICCM is a good alternative pathway to offer for patients with SUD but who may decline MAT services
- Sustainability: Healthy Blue has this reimbursement mechanism for us to be able to deliver these services:
  - Can bill for SDOH screening and referral
  - Integrated Collaborative Care Management
  - Collaborative Case Rounds to discuss high-risk patients with plan Case Managers